Letter of Release for Publicly Traded Securities Transfer (stocks, bonds and/or mutual funds) to West Coast Environmental Law Research Foundation
Charitable registration number: 11929 2415 RR0001

DATE: ______________________________________________________________

Donor Contact Information

NAME: ______________________________________________________________
ADDRESS: __________________________________________________________
PHONE: ____________________________________________________________

Broker Contact Information

NAME: ______________________________________________________________
ADDRESS: __________________________________________________________
PHONE: ____________________________________________________________

Please accept this letter as your instructions to transfer the following securities:

________________________________________  ___________________________________
(number or dollar amount of shares)          (name of shares)

from my account number ________________________________
to the West Coast Environmental Law Research Foundation at the brokerage listed below. It is important that
this transaction is completed no later than ________________________________ (date).

Donor’s name (please print): ____________________________________________

Donor’s signature: ____________________________________________________

Credential Securities
800 – 1111 West Georgia Street, Vancouver, BC, V6E 4T6
FIN# T056  DTC#5083  CUID# CRED  Dealer Rep# 7799-1g9d
Contact: Pat Shellard  Phone: 604-340-5791  Fax: 604-709-5833

West Coast Environmental Law Research Foundation Brokerage Account Number:
2s1966a4 for Canadian Stocks and 2s1966b3 for US Stocks

Unexpected and/or unidentifiable transfers may make it difficult for West Coast Environmental Law Research
Foundation to issue the appropriate donation receipt. Please contact Alison Obrecht at 604-601-2509 or at
aobrecht@wcel.org with any questions about the transfer process.
Thank you for your making this gift to West Coast Environmental Law Research Foundation. Gifts of publicly traded securities, such as stocks, bonds, or mutual funds, can be made to our organization. Transferring securities is very easy to do. Simply follow these instructions:

1. Complete the attached form (you may need your broker’s assistance) and deliver it to your broker or financial advisor with regard to your wish to make this gift to West Coast Environmental Law Research Foundation.
2. Your broker needs to email a scanned version of this form to Pat Shellard, Credential Securities, at pat_shellard@vancity.com AND to Alison Obrecht, West Coast Environmental Law, at aobrecht@wcel.org
3. Once the securities have been transferred to West Coast Environmental Law Research Foundation’s brokerage account, our agent will advise us in writing of the receipt of the securities and the closing bid value on the day the securities were received into our account, or the market opening the next business day if securities are received after markets have closed.
4. We will issue an official donation receipt to you, for income tax purposes, for the value as determined by our agent.
5. It is West Coast Environmental Law’s policy that securities, once received by our organization or our broker, will be sold as soon as possible.

West Coast Environmental Law Research Foundation believes in a just and sustainable society where people are empowered to protect the environment and the environment is protected by law. Thank you for making a difference for the environment.

Alison Obrecht
Director of Development
West Coast Environmental Law Research Foundation
604-601-2509
aobrecht@wcel.org