

700-509 Richards Street, Vancouver, BC V6B 2Z6 | Coast Salish Territories x<sup>w</sup>məθk<sup>w</sup>əÿəm (Musqueam), S<u>k</u>wxwú7mesh (Squamish) & səlilwəta?ł (Tsleil-Waututh)

T 604.684.7378 | 1.800.330.WCEL | F 604.684.1312 | admin@wcel.org

## Letter of Release for Publicly Traded Securities Transfer (stocks, bonds and/or mutual funds) to West Coast Environmental Law Research Foundation Charitable registration number: 11929 2415 RR0001

DATE:
Donor Contact Information
NAME:
ADDRESS:
PHONE:
Broker Contact Information
NAME:
ADDRESS:
PHONE:
Please accept this letter as your instructions to transfer the following securities:
(number or dollar amount of shares) (name of shares)
from my account number
to the West Coast Environmental Law Research Foundation at the brokerage listed below. It is important that
this transaction is completed no later than (date).
Donor's name (please print):
Donor's signature:

**Credential Securities Inc.** 

800 – 1111 West Georgia Street, Vancouver, BC, V6E 4T6

FIN# T056 DTC#5083 CUID# CRED Dealer Rep# 7799-1G1P

Contact: Pauline Picher Phone: 778-239-0328 Fax: 604-877-7912

West Coast Environmental Law Research Foundation Brokerage Account Number: 2s1966a4 for Canadian Stocks and 2s1966b3 for US Stocks

Unexpected and/or unidentifiable transfers may make it difficult for West Coast Environmental Law Research Foundation to issue the appropriate donation receipt. Please contact Sambriddhi Nepal at 604-684-7378 Ext 209 or at snepal@wcel.org with any questions about the transfer process.



Thank you for your making this gift to West Coast Environmental Law Research Foundation. Gifts of publicly traded securities, such as stocks, bonds, or mutual funds, can be made to our organization. Transferring securities is very easy to do. Simply follow these instructions:

- 1. Complete the attached form (you may need your broker's assistance) and deliver it to your broker or financial advisor with regard to your wish to make this gift to West Coast Environmental Law Research Foundation.
- 2. Your broker needs to email a scanned version of this form to Pauline Picher at pauline\_picher@vancity.com AND to Sambriddhi Nepal, West Coast Environmental Law, at snepal@wcel.org
- 3. Once the securities have been transferred to West Coast Environmental Law Research Foundation's brokerage account, our agent will advise us in writing of the receipt of the securities and the closing bid value on the day the securities were received into our account, or the market opening the next business day if securities are received after markets have closed.
- 4. We will issue an official donation receipt to you, for income tax purposes, for the value as determined by our agent.
- 5. It is West Coast Environmental Law's policy that securities, once received by our organization or our broker, will be sold as soon as possible.

West Coast Environmental Law Research Foundation believes in a just and sustainable society where people are empowered to protect the environment and the environment is protected by law. Thank you for making a difference for the environment.

## Sambriddhi Nepal

Director of Development West Coast Environmental Law Research Foundation 604-684-7378 ext 209 snepal@wcel.org